



WATERWAYS
LEISURE TOURISM LIMITED

WATERWAYS LEISURE TOURISM LIMITED
(FORMERLY KNOWN AS WATERWAYS LEISURE TOURISM PRIVATE LIMITED)



CORDELIA
CRUISES

Date: June 22, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Waterways Leisure Tourism Limited (the "Company", and such initial public offering, the "Issue")

The IPO Committee of the Company in their meeting held on June 22, 2026, in consultation with Centrum Broking Limited (*as successor to the merchant banking business of Centrum Capital Limited*) ("**Book Running Lead Manager**" or "**BRLM**") have finalized allocation of 3,258,045 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 808/- per Equity Share (including share premium of ₹ 798/- per Equity Share) in the following manner:

| S r. N o. | Name of Anchor Investor | No. of Equity Shares Allocated | Percenta ge of Anchor Investor Portion (%) | Ancho r Investo r Allocat ion Price (₹ per Equity Share) | Total Amount Allocated in Anchor Investor Portion (₹) |
|--------------------|--|---|---|---|--|
| 1. | Cullinan Opportunities Fund VCC - Cullinan Opportunities Incorporated VCC Sub Fund 1 | 6,21,945 | 19.09% | 808 | 502,531,560.00 |
| 2. | Zeal Global Opportunities Fund | 6,18,804 | 18.99% | 808 | 499,993,632.00 |
| 3. | M7 Global Fund PCC - Cell Dewcap Fund | 6,18,804 | 18.99% | 808 | 499,993,632.00 |
| 4. | Nova Global Opportunities Fund PCC - Touchstone | 6,31,188 | 19.37% | 808 | 509,999,904.00 |
| 5. | Stellar Growth Fund VCC - Silver Capital Management Incorporated VCC Sub Fund | 3,09,402 | 9.50% | 808 | 249,996,816.00 |
| 6. | Stellar Growth Fund VCC - Delta Asset Management Incorporated VCC Sub Fund | 61,866 | 1.90% | 808 | 49,987,728.00 |
| 7. | Baroda BNP Paribas Small Cap Fund | 92,808 | 2.85% | 808 | 74,988,864.00 |
| 8. | Baroda BNP Paribas India Consumption Fund | 92,808 | 2.85% | 808 | 74,988,864.00 |
| 9. | Baroda BNP Paribas Business Cycle Fund | 61,866 | 1.90% | 808 | 49,987,728.00 |
| 10. | ASAS Global Fund Incorporated VCC Sub Fund | 61,866 | 1.90% | 808 | 49,987,728.00 |
| 11. | Maybank Securities PTE Ltd - ODI | 86,688 | 2.66% | 808 | 70,043,904.00 |
| | Total | 3,258,045 | 100.00% | | 2,632,500,360.00 |

Out of the total allocation of 3,258,045 Equity Shares to the Anchor Investors, 247,482 Equity Shares (i.e. 7.60 % of the total allocation to Anchor Investors) were allocated to 1 domestic mutual fund, which applied through a total of 3 schemes.



CIN No. U63030MH2020PLC440323

Regd. Office & Corp. a – A-1601, Marathon Futurex, NM Joshi Marg, Lower Parel East, Delisle Road, Mumbai – 400013.

Email - info@waterways-leisure.com | Website - www.cordeliacruises.com

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DOMESTIC MUTUAL FUNDS

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | % of Anchor Investor Portion | Anchor Investor Allocation Price (₹ per Equity Share) | Total amount allocated in Anchor Investor Portion (₹) |
|---------|---|--------------------------------|------------------------------|---|---|
| 1. | Baroda BNP Paribas Small Cap Fund | 92,808 | 2.85% | 808 | 74,988,864.00 |
| 2. | Baroda BNP Paribas India Consumption Fund | 92,808 | 2.85% | 808 | 74,988,864.00 |
| 3. | Baroda BNP Paribas Business Cycle Fund | 61,866 | 1.90% | 808 | 49,987,728.00 |
| | Total | 247,482 | | | 199,965,456.00 |

No bids were received from life insurance companies and pension funds in the Anchor Investor Portion, and accordingly no equity shares in Anchor Investor Portion have been allocated to life insurance companies and pension funds.

Consequently, the unsubscribed Anchor Investor Portion reserved for life insurance companies and pension funds has been allocated to other anchor investors at Anchor Investor Allocation Price.

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated June 17, 2026 ("RHP"), filed with the Registrar of Companies, Mumbai – I at Mumbai ("RoC") to be read along with price band advertisement dated June 17, 2026 which was published on June 18, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For Waterways Leisure Tourism Limited

Ankit Satish Shah

Authorised Signatory

Name: Ankit Satish Shah

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

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